



FORWARD PLAN

FEBRUARY 2026 – MAY 2026

FEBRUARY 2026

1. GROWTH AND INVESTMENT, DIGITAL AND COMMUNICATIONS PORTFOLIO

Nicola Smith, Chief Officer for Growth and Investment, nicola.smith@rugby.gov.uk

Thomas Griffiths, Chief Officer for Digital and Communications, thomas.griffiths@rugby.gov.uk

REF.	SUBJECT	KEY DECISION (Y/N)	PUBLIC/ PRIVATE REPORT	MEETING AND DATE DECISION TO BE TAKEN	CONSULTATION PROCESS AND CONSULTEES	CONTACT OFFICER	NOTES
02/26 DC01	Supporting the Customer journey - Improving the Accessibility of Web Pages and Digital Online Content at Rugby Borough Council	N	Public	Cabinet –3 February 2026	Portfolio Holder – Digital and Communications	Dr Thomas Griffiths, Chief Officer – Digital and Communications Thomas.griffiths@rugby.gov.uk	Deferred from Cabinet 6 January 2026

2. PARTNERSHIPS AND WELLBEING PORTFOLIO

Leisure and Wellbeing - Tom Kittendorf, Chief Officer for Leisure and Wellbeing, tom.kittendorf@rugby.gov.uk

Equality and Diversity - Tom Kittendorf, Chief Officer for Leisure and Wellbeing, tom.kittendorf@rugby.gov.uk

Human Resources - Dan Green, Chief Executive, dan.green@rugby.gov.uk

No decisions to be taken.

3. COMMUNITIES AND HOMES, REGULATION AND SAFETY PORTFOLIO

Michelle Dickson, Chief Officer for Communities and Homes, michelle.dickson@rugby.gov.uk

David Burrows, Chief Officer for Regulation and Safety, david.burrows@rugby.gov.uk

REF.	SUBJECT	KEY DECISION (Y/N)	PUBLIC/ PRIVATE REPORT	MEETING AND DATE DECISION TO BE TAKEN	CONSULTATION PROCESS AND CONSULTEES	CONTACT OFFICER	NOTES
02/26 CH01	Draft Housing Revenue Account Capital & Revenue Budgets 2026/27 and Medium-Term Financial Plan 2026-30	Y	Public	Cabinet – 3 February 2026 Council – 18 February 2026	Leadership Team, Group Leaders, Public Consultation, Cabinet – 6 January 2026	Jon Illingworth, Chief Officer – Finance and Performance Jon.illingworth@rugby.gov.uk Faiyaz Latif, Lead Accountant Faiyaz.latif@rugby.gov.uk Michelle Dickson, Chief Officer – Communities and Homes Michelle.dickson@rugby.gov.uk	

4. FINANCE AND PERFORMANCE, LEGAL AND GOVERNANCE PORTFOLIO

Jon Illingworth, Chief Officer for Finance and Performance, jon.illingworth@rugby.gov.uk

John Murphy, Chief Officer for Legal and Governance, john.murphy@rugby.gov.uk

REF.	SUBJECT	KEY DECISION (Y/N)	PUBLIC/ PRIVATE REPORT	MEETING AND DATE DECISION TO BE TAKEN	CONSULTATION PROCESS AND CONSULTEES	CONTACT OFFICER	NOTES
02/26 FP01	Council Tax Base 2026/27, Draft General Fund Revenue and Capital Budget 2026/27 and Medium-Term Financial Plan 2026-2036	Y	Public	Cabinet – 3 February 2026 Council – 18 February 2026	Leadership Team, Group Leaders, Public Consultation, Cabinet – 6 January 2026	Jon Illingworth, Chief Officer – Finance and Performance Jon.illingworth@rugby.gov.uk Gemma Lister, Lead Accountant Gemma.lister@rugby.gov.uk	
02/26 FP02	Finance Quarter Three 2025/26 General Fund Revenue and Capital Monitoring	N	Public	Cabinet – 3 February 2026 Council – 18 February 2026	Leadership Team	Gemma Lister, Lead Accountant Gemma.lister@rugby.gov.uk	
02/26 FP03	Finance Quarter Three 2025/26 Housing Revenue Account & Capital Monitoring	N	Public	Cabinet – 3 February 2026 Council – 18 February 2026	Leadership Team	Faiyaz Latif, Lead Accountant Faiyaz.latif@rugby.gov.uk	

02/26 FP04	Performance Report 2025/26 Quarter Three	N	Public	Cabinet – 3 February 2026 Council – 18 February 2026	Leadership Team	Jean Stevenson, Technical Accountant Jean.stevenson@rugby.gov.uk	
02/26 FP05	Future Corporate Assurance Service Delivery	Y	Private	Cabinet – 3 February 2026	Audit and Ethics Committee – 29 January 2026	Jon Illingworth, Chief Officer – Finance and Performance Jon.illingworth@rugby.gov.uk	
02/26 FP06	Council Tax Reduction Hardship Policy	Y	Public	Cabinet – 3 February 2026	Portfolio Holder – Finance and Performance, Legal and Governance; Leadership Team	Richard Moore, Revenues and Benefits Manager Richard.moore@rugby.gov.uk	
02/26 FP07	HRA Budget Monitoring 31 December (Quarter 3)	N	Public	Cabinet – 3 February 2026	Portfolio Holder – Finance and Performance, Legal and Governance; Leadership Team	Faiyaz Latif, Lead Accountant Faiyaz.latif@rugby.gov.uk	
02/26 LG01	Assets of Community Value Policy	Y	Public	Cabinet – 3 February 2026	Audit and Ethics Committee – 29 January 2026	Jeanette McGarry, Senior Officer Jeanette.mcgarry@rugby.gov.uk	
02/26 LG02	Election of Mayor and Appointment of Deputy Mayor 2026/27	N	Private	Council – 18 February 2026	All Group Leaders Cabinet – 6 January 2026	Claire Waleczek, Democratic and Support Services Manager Claire.waleczek@rugby.gov.uk	

02/26 LG03	Upgrade of the Legal Services IKEN Case Management System	N	Public	Cabinet – 3 February 2026	Portfolio Holder and Liberal Democrat Spokesperson – Finance and Performance, Legal and Governance, Section 151 Officer, Leadership Team, Finance Business Partner, IT Team.	John Murphy, Chief Officer – Legal and Governance John.murphy@rugby.gov.uk	
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5. ORGANISATIONAL CHANGE PORTFOLIO

Dan Green, Chief Executive, dan.green@rugby.gov.uk

No decisions to be taken.

6. OPERATIONS AND TRADED SERVICES PORTFOLIO

Operations and Traded Services - Claire Owen, Chief Officer for Operations and Traded Services, claire.owen@rugby.gov.uk

Climate Change - Dan Green, Chief Executive, dan.green@rugby.gov.uk

No decisions to be taken.

MARCH 2026

1. GROWTH AND INVESTMENT, DIGITAL AND COMMUNICATIONS PORTFOLIO

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2. PARTNERSHIPS AND WELLBEING PORTFOLIO

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Human Resources - Dan Green, Chief Executive, dan.green@rugby.gov.uk

No decisions to be taken.

3. COMMUNITIES AND HOMES, REGULATION AND SAFETY PORTFOLIO

Michelle Dickson, Chief Officer for Communities and Homes, michelle.dickson@rugby.gov.uk

David Burrows, Chief Officer for Regulation and Safety, david.burrows@rugby.gov.uk

No decisions to be taken.

4. FINANCE AND PERFORMANCE, LEGAL AND GOVERNANCE PORTFOLIO

Jon Illingworth, Chief Officer for Finance and Performance, jon.illingworth@rugby.gov.uk

John Murphy, Chief Officer for Legal and Governance, john.murphy@rugby.gov.uk

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03/26 LG01	Asset of Community Value – The Denbigh House Public House	Y	Public	Cabinet –3 March 2026	Public consultation exercise undertaken Ward Councillors	Jeanette McGarry, Senior Officer Jeanette.mcgarry@rugby.gov.uk	Deferred from Cabinet 6 January.

5. ORGANISATIONAL CHANGE PORTFOLIO

Dan Green, Chief Executive, dan.green@rugby.gov.uk

No decisions to be taken.

6. OPERATIONS AND TRADED SERVICES PORTFOLIO

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03/26 OT01	Capital Funding for the Purchase of Council Fleet	Y	Public	Cabinet –3 March 2026 Council – 18 March 2026	Leadership Team, Finance Team	Clare Hope, Transport Manager Clare.hope@rugby.gov.uk	

APRIL 2026

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No decisions to be taken.

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John Murphy, Chief Officer for Legal and Governance, john.murphy@rugby.gov.uk

No decisions to be taken.

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No decisions to be taken.

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No decisions to be taken.

MAY 2026

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No decisions to be taken.

LIST OF DECISION MAKERS

Members of the public can make representations about a decision which is due to be taken before it is made by contacting the named decision taker (details listed below).

CABINET

Leader

Cllr M Moran

Deputy Leader/Finance and Performance, Legal and Governance Portfolio Holder

Cllr I Mistry

Portfolio Holders

Organisational Change

Vacancy

Communities and Homes, Regulation and Safety

Cllr C Edwards

Operations and Traded Services

Cllr A Livesey

Partnerships and Wellbeing

Cllr M O'Rourke

Growth and Investment, Digital and Communications

Cllr L Robinson

Members of the Cabinet can be contacted by emailing them at their Council email addresses (available on the Council website) or by writing to them individually at Rugby Borough Council, Town Hall, Evreux Way, Rugby CV21 2RR.

Contact details for all Councillors can be obtained from the Council website <https://www.rugby.gov.uk/Councillors> or by contacting Democratic Services democraticservices@rugby.gov.uk.

CHIEF EXECUTIVE

Dan Green

Rugby Borough Council

dan.green@rugby.gov.uk

NOTES

The Forward Plan contains matters which the Council has reason to believe will be subject of a Key Decision (see below) to be taken by Cabinet, officers or under joint arrangements in the course of the discharge of an executive function during the period covered by the plan. Rugby Borough Council also includes in its Forward Plan brief details of all matters which it expects to be discussed at Cabinet and Council meetings during the plan period, regardless of whether they are key decisions.

Each Forward Plan will cover a period of four months, beginning with the first day of any month. It will be prepared on a monthly basis and subsequent plans will cover a period beginning with the first day of the second month covered in the preceding plan. Each Forward Plan will be published at least 14 days before the start of the period covered.

A Key Decision is made in the exercise of an executive function and meets one or more of the following conditions:

1. The decision is likely to result in the Council incurring expenditure or the making of savings more than £50,000 (£20,000 in the case of a decision taken by an officer). Excluded from this are all loans to banks or other financial institutions made in accordance with the Treasury Management Strategy.
2. The decision is likely to be significant in terms of its effects on communities living or working in any ward in the borough.
3. The consideration by Cabinet of any matters which involve proposals or decisions:
 - (a) to change any plan or strategy included in the Policy Framework; or
 - (b) to develop any major new plan or strategy; or
 - (c) for the annual budget; or
 - (d) which would otherwise be contrary to or not in accordance with the policy framework or budget.

If any member of the public has any concerns with a report which is due to be considered in private, please contact John Murphy, the Council's Monitoring Officer, by e-mailing john.murphy@rugby.gov.uk

Copies of the current Forward Plan can be viewed on the Council's website. Further details and copies of the Forward Plan can be obtained from Democratic Services by emailing democraticservices@rugby.gov.uk.