



RUGBY BOROUGH COUNCIL
APPROACH TO SPENDING THE
COMMUNITY INFRASTRUCTURE
LEVY

JULY 2023



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2. INTRODUCTION

- 2.1. The Annual Infrastructure Funding Statement published in December 2022 does not set out any information on how CIL revenue would be spent in the future. This is because at the time of publication the authority was not a CIL charging authority.
- 2.2. Accordingly, this document provides a draft infrastructure list (as defined by regulation 11(1) of the Community Infrastructure Regulations 2010).

3. SPENDING CIL

- 3.1. The following are the key types of infrastructure which Rugby Borough Council will or may seek to fund (wholly or in part) through CIL. This is not in order of priority:

- Transport infrastructure - improvements to the Strategic Highway Network as identified by National Highways and transport schemes outlined by Warwickshire County Council or Rugby Borough Council;
- Education – including primary, secondary and special educational needs.
- Open space, sporting and recreation facilities - improvements to open space provision, including play provision.
- Environment and Biodiversity – CIL funds may be spent on improving the public realm especially the town centre, landscapes and habitats; and improving access to green space;
- Health facilities – expansion of/improvements to existing primary/secondary care provision, and/or new primary/secondary care provision;
- Other Infrastructure – such as flood mitigation and social and community facilities.

- 3.2. The Council is responsible for making the final decision on the allocation of funding raised through CIL. The Council will identify and agree priorities for the use of CIL and the allocation of funds on an annual basis. CIL collected will be used to provide infrastructure to support growth within the Borough.

- 5% of CIL receipts will be used to provide a dedicated resource for the annual monitoring and management required by the CIL regulations;
- Either 15% or 25% of receipts accruing from development within their Parish will be allocated to the relevant parish council;
- Remaining CIL monies will be allocated by the Council for investment in infrastructure for the Borough.

Table 1 below sets out draft criteria for assessing whether or not a project will be included in the

infrastructure list in the Annual Infrastructure Funding Statement (AIFS). Inclusion of a project on the Infrastructure List does not guarantee that the project will receive any CIL funding.

Table 1: Criteria for assessing infrastructure projects

Criteria	Assessment
1. Is the infrastructure essential or important to support the development of the Borough?	The project must be essential or important to be considered for inclusion.
3. Is the infrastructure project consistent with the delivery of the Development Plan?	The project must be consistent with the Development Plan to be considered for inclusion.
4. Does the infrastructure align with other Council strategies and partner investment plans?	The project must have significant or moderate alignment with Council and other partner strategies to be considered for inclusion.
5. Are there any constraints to delivery of the infrastructure?	Projects that have no, minor or moderate constraints will be considered for inclusion.

4. NEIGHBOURHOOD CIL

- 4.1. The Borough Council is required to pass on a proportion of CIL receipts to parish councils (this is known as the neighbourhood portion). The neighbourhood portion is 15% capped at £100 per dwelling in accordance with CIL Regulations but rises to 25% in areas where a neighbourhood plan has been adopted. It will be for individual parish councils to determine how their portion of CIL receipts is spent. The neighbourhood portion of the levy must be spent on the provision, improvement, replacement, operation or maintenance of infrastructure; or anything else that is concerned with addressing the demands that development places on an area.
- 4.2. Neighbourhood plans are formal planning documents that local communities can prepare to guide the future development of their areas.
- 4.3. The neighbourhood CIL proportion will be used to help deliver a wide range of projects at the local level. This could include for example:
 - Improvements to streets and local green spaces;
 - Improvements to local community facilities;
 - Local education infrastructure;
 - Community safety measures;
 - New health and social care facilities; and
 - Green and blue infrastructure.
- 4.4. In accordance with the CIL Regulations, the Council as the charging authority will make payments to the relevant parish council.
- 4.5. Each year when they have received CIL funds, each parish council must publish the required information on its website and send a copy to the Borough Council no later than 31 December following the reported year. A copy of the form to send to the Council is available at Appendix

1. Where a parish council has not received any money, it does not have to publish a report but may want to publish some information to this effect in the interests of transparency. Once information on spend is received from the parish councils, the Borough Council will publish an addendum to the IFS setting out all the parish spend for the preceding financial year.

- 4.6. Not all of Rugby Borough is parished. In non-parished areas, the Borough Council will act as spending authority on behalf of the community. It will engage with the local community through ward councillors and at Planning Services Working Party and agree how the funds should be best spent. Where a development straddles a parish boundary, each parish council receives a share of the levy receipts which is proportionate to the gross internal area of the development within its administrative boundary.

- 4.7. In accordance with the CIL regulations, if a parish council does not spend its CIL receipts within 5 years or does not spend it on initiatives that support the development of the area, the Council may require it to repay some or all of those funds to the Council.

APPENDIX 1 – COMMUNITY INFRASTRUCTURE LEVY MONITORING REPORT FOR PARISH COUNCILS

COMMUNITY INFRASTRUCTURE LEVY (CIL) MONITORING REPORT INCOME AND EXPENDITURE 1/4/202X AND 31/3/202X FOR XX PARISH COUNCIL AREA

In accordance with Regulation 121B of the CIL Regulations 2010 (as amended), a parish must report on any financial year in which it receives CIL receipts. This report must be published on the local parish's website (or on the Borough Council's website if it does not have a website) and a copy must be provided to the Borough Council by email to XXXXX@rugby.gov.uk no later than 31st December following the reported year.

Summary of Income and Expenditure		
Relevant CIL Regulation	Category	Amount of CIL
121B(2)(a)	Total CIL receipts for the reported year	£0
121B(2)(b)	Total CIL expenditure for the reported year	£0
121B(2)(e)(i)	Total CIL receipts for the reported year retained at the end of the reported year	£0
121B (2)(e)(ii)	Total CIL receipts from previous years retained at the end of the reported year	£0
Details of Expenditure		
Relevant CIL Regulation	Item(s) of Expenditure	Amount of CIL Expenditure on each item and year(s) that monies were received
121B(2)(c)	Add items of expenditure as required	Add amount of expenditure on each item as required and state the year(s) in which the monies for this project was received
121B(2)(c)	Add items of expenditure as required	Add amount of expenditure on each item as required and state the year(s) in which the monies for this project was received
Detail of Repayment requirements to the District Council		
Relevant CIL Regulation	Category	Amount of CIL
59E	The total value of CIL	£0

121B(2)(d)	receipts subject to notices served in accordance with regulation 59E during the reported year	
59E 121B(2)(d)	The total value of CIL receipts subject to a notice served in accordance with regulation 59E in any year that has not been paid to the relevant charging authority by the end of the reported year	£0